

Changing Trial Reports Connection

Last update: March, 2016

1. CONECTING TO BI4DYNAMICS DATA BASE

1.1. Changing connection

- 1. Download and Open Prebuilt reports
- 2. Click Data > Connections > Properties > Definition
- Type the *database name* to the *Initial Catalogue* property of the *Connection string*.
 Type the *server name* to the *Data Source* property of the *Connection string*.



1.2. Making a new connection

- 1. Open Microsoft Excel
- 2. Click Data > Get External Data > From other Data Source > From Analysis Services.
- 3. Insert a server name. If local server make ".".



- 4. Click *Next*.
- 5. Select *Analysis database* from the dropdown menu and select *Application area* you wish to analyse.

ata Connection Wizard					85		
Select Database and Table Select the Database and Table/Cube which contains the data you want.							
BI4AX_421		•					
Connect to a specific cub	e or table:						
Name	Description	Modified	Created	Туре			
💊 GL Analysis		3/1/2016 11:22:48 AM		CUBE			
😝 Inventory Analysis		3/1/2016 11:22:53 AM		CUBE			
😝 Payables Analysis		3/1/2016 11:22:49 AM		CUBE			
😝 Production Analysis		3/1/2016 11:22:47 AM		CUBE			
😝 Purchase Analysis		3/1/2016 11:22:45 AM		CUBE			
😝 Receivables Analysis 👘		3/1/2016 11:22:53 AM		CUBE			
😝 Sales Analysis		3/1/2016 11:22:48 AM		CUBE			
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- 6. If you wish edit a friendly name.
- 7. Click Finish.
- 8. Import data



9. Click OK. Start exploring your data

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FILE HOME INSERT PAGE LAYOUT FORMULAS DATA	A REVIEW VIEW	ANALYZE DESIGN	Tjaša Gruden 🝷 🔼				
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A B C D	E F	A					
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2 Customer by Postin All		Show fields: (All)	Drag fields between areas below:				
4 Row Labels Ave Receivable Customer Net % Receivables	Sales On Credit		T FILTERS				
5 2008 1.012.801,74 762.146,85 ,17	6.053.834,29	Customer Debit	Company -				
6 2009 1.113.668,65 24.070,24 ,31	6.770.320,55	Customer Discount					
7 € 2010 1.010.116,26 563.732,89 ,38	7.915.596,64	Customer Net Change					
8 2011 1.656.079,38 1.980.774,71 ,43	11.393.663,21	Sales					
9 [⊕] 2012 3.330.724,69 1,00		✓ Sales On Credit					
10 2013 3.330.724,69 1,00	į	Sales on Credit (in %)	Z Values				
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12 Grand Total 3.330.724,69 3.330.724,69 100,00%	32.133.414,69	Posted Currency					
13		4 S Receivables Analysis	ROWS				
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17		✓ % Receivables Overdue					
18		Avg Due Days Receivables	Σ VALUES				
19		Avg Open Days Receivables	Avg Receivables 👻 🔺				
20		✓ Avg Receivables	Customer Net Change 👻				
21		Receivables Balance	% Receivables Overdue				
22		Receivables Coefficient					
↔ Sheet1 BI4Dynamics ↔ : ◀			Defer Layout Update UPDATE				
READY			🗮 🗐 💾 - + 100 %				